



## United Way Elgin Middlesex

Statement of fund revenue and expenses  
years ended March 31, 2021 to March 31, 2025.

	2025	2024	2023	2022	2021
	Total \$	Total \$	Total \$	Total \$	Total \$
<b>Revenue</b>					
Net donations, grants and special events	6,422,267	7,250,122	7,371,908	7,491,241	8,309,768
One-Time Funding (including CSRF)	54,549	2,091,458	39,627	900,000	4,207,565
Investment income	259,614	274,148	189,836	212,239	150,615
Unrealized gain on investments	95,565	170,301	(109,609)	(40,191)	265,362
Other income	67,001	32,558	106,751	4,604	284,737
<b>Gross revenue</b>	<b>6,898,996</b>	<b>9,818,587</b>	<b>7,598,513</b>	<b>8,567,893</b>	<b>13,218,047</b>
<b>Community investments</b>					
Community Fund	4,200,000	4,205,000	4,661,000	4,655,255	5,169,893
One-Time Funding (including CSRF)	-	2,002,725	1,600	850,000	3,912,618
Donor Directed Funds	287,768	374,964	411,768	399,027	514,020
Strategic Investments	260,990	292,231	244,552	231,364	286,020
United Way Community Services	752,890	890,965	737,448	514,829	516,541
<b>Total Investment</b>	<b>5,501,648</b>	<b>7,765,885</b>	<b>6,056,368</b>	<b>6,650,475</b>	<b>10,399,092</b>
<b>Excess of revenue over community investments</b>	<b>1,397,348</b>	<b>2,052,702</b>	<b>1,542,145</b>	<b>1,917,418</b>	<b>2,818,955</b>
<b>Less: fundraising and administrative expenses</b>	<b>1,715,920</b>	<b>1,690,208</b>	<b>1,495,608</b>	<b>1,614,052</b>	<b>1,649,385</b>
<b>Excess of revenue over expenses</b>	<b>(318,572)</b>	<b>362,494</b>	<b>46,537</b>	<b>303,366</b>	<b>1,169,570</b>
Transfer from (to) Future Projects Fund	-	-	-	-	134,448
Transfer from (to) St. Thomas Reserve Fund	-	-	-	-	3,828
Transfer from (to) Strategic, Contingency & Stability Fund	219,858	(265,305)	11,604	(290,012)	(813,542)
Transfer from (to) Property/Equipment Fund	6,693	(87,201)	33,172	(49,416)	(15,509)
<b>Excess (Deficit) of revenue over (under) expenses after transfer</b>	<b>(92,021)</b>	<b>9,988</b>	<b>91,313</b>	<b>36,062</b>	<b>478,795</b>

This is a summary of the details in the March 31, 2025 Financial Statements Audited by KPMG LLP.

# A leader in organizational effectiveness

United Way works so that every person in every community across our region has a fair shot at their best life. As the largest non-government funder of social services in Elgin and Middlesex counties, we tackle issues linked to poverty and social exclusion by investing in strategic leadership, advocacy and programs proven to get results. Donations stay 100% local, always.

Our donors are the foundation of United Way. Your generosity supports a vital network of programs and services that enable United Way to address the root causes of social issues and create lasting change in our community. Our commitment to you is that we will continue to ensure that your donation has maximum impact in people's lives right here in Elgin and Middlesex Counties.



## Thank you for being #United for our community

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